

SHREE KRISHNA INFRASTRUCTURE LIMITED

("SKIL"/"TARGET COMPANY"/"TC")

(Corporate Identification No. L45201GJ1990PLC013979)

Registered Office: 101, 1st Floor, 36, Shri Rang Residency, Vadia, Rajpipla, Narmada, Gujarat, 393145;

Phone No.: +91-8849865932; Email id: info@skfil.com; skfil2007@gmail.com; Website: www.skfil.com

In compliance with Regulations 3 (1) and 4 read with Regulations 15 of the SEBI (SAST) Regulations, 2011

This corrigendum to the detailed public statement is being issued by Navigant Corporate Advisors Limited, on behalf of Mr. Prashant Lakhani (hereinafter referred to as the "Acquirer") in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") and the SEBI Observation Letter no. SEBI/HO/CFD/RAC/DCR-2/P/OW/3402/2025 dated January 31, 2025 in respect of Open Offer ("Offer") for the acquisition up to 28,60,000 Equity Shares of Rs. 10/- each representing 26.00% of the total equity and voting share capital of the Target Company. The Detailed Public Statement ("DPS") pursuant to the Public Announcement ("PA") made by the Acquirer have appeared in Financial Express - English Daily (all editions); Jansatta - Hindi Daily (all editions); Mumbai Lakshadweep - Marathi Daily (Mumbai edition) and Gujarat Mitra - Gujarati Daily - (Narmada Edition) on 25th November, 2024.

THE SHAREHOLDERS OF THE TARGET COMPANY ARE REQUESTED TO KINDLY NOTE THAT THE FOLLOWING INFORMATION RELATED TO OFFER:

1. **Update in the schedule of Activities: The original and revised schedule of activities is set forth as below:**

Activity	Original Date	Original Day	Revised Date	Revised Day
Public Announcement	14.11.2024	Thursday	14.11.2024	Thursday
Publication of Detailed Public Statement in newspapers	25.11.2024	Monday	25.11.2024	Monday
Submission of Detailed Public Statement to BSE, Target Company & SEBI	25.11.2024	Monday	25.11.2024	Monday
Last date of filing draft letter of offer with SEBI	02.12.2024	Monday	02.12.2024	Monday
Last date for a Competing offer	16.12.2024	Monday	16.12.2024	Monday
Receipt of comments from SEBI on draft letter of offer	23.12.2024	Monday	31.01.2025	Friday
Identified date*	26.12.2024	Thursday	04.02.2025	Tuesday
Date by which letter of offer be dispatched to the shareholders	02.01.2025	Thursday	11.02.2025	Tuesday
Last date for revising the Offer Price	07.01.2025	Tuesday	14.02.2025	Friday
Comments from Committee of Independent Directors of Target Company	07.01.2025	Tuesday	14.02.2025	Friday
Advertisement of Schedule of activities for open offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchange and Target Company	08.01.2025	Wednesday	17.02.2025	Monday
Date of Opening of the Offer	09.01.2025	Thursday	18.02.2025	Tuesday
Date of Closure of the Offer	22.01.2025	Wednesday	05.03.2025	Wednesday
Post Offer Advertisement	29.01.2025	Wednesday	12.03.2025	Wednesday
Payment of consideration for the acquired shares	05.02.2025	Wednesday	20.03.2025	Thursday
Final report from Merchant Banker	12.02.2025	Wednesday	27.03.2025	Thursday

*Identified Date is only for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent. All owners (registered or unregistered) of equity shares of the Target Company (except the Acquirer, Promoters / Sellers) are eligible to participate in the Offer any time before the closure of the Offer.

All other terms and conditions remain unchanged. Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and LOF.

ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRER**NAVIGANT CORPORATE ADVISORS LIMITED**

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SEBI Registration No: INM000012243

Contact person: Mr. Sarthak Vijlani



Place: Mumbai

Date: February 04, 2025