

FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



सत्यमेव जयते

Annual Return (other than OPCs and Small Companies)

Form language English Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company

Global Location Number (GLN) of the company

* Permanent Account Number (PAN) of the company

(ii) (a) Name of the company

(b) Registered office address

(c) *e-mail ID of the company

(d) *Telephone number with STD code

(e) Website

(iii) Date of Incorporation

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital Yes No

(vi) *Whether shares listed on recognized Stock Exchange(s) Yes No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE LIMITED	1

(b) CIN of the Registrar and Transfer Agent

U65990MH1994PTC077057

Pre-fill

Name of the Registrar and Transfer Agent

SATELLITE CORPORATE SERVICES P LTD

Registered office address of the Registrar and Transfer Agents

106 & 107 Dattani Plaza, Kurla Andheri Road,
Kurla (w),Nr. Safed Poll East West Ind Estate

(vii) *Financial year From date (DD/MM/YYYY) To date (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held Yes No

(a) If yes, date of AGM

(b) Due date of AGM

(c) Whether any extension for AGM granted

Yes No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	A	Agriculture, forestry, fishing	A4	Support activities to agriculture and Other Activities including hunting	0
2	F	Construction	F2	Roads, railways, Utility projects	99.89
3	C	Manufacturing	C11	Motor vehicles, trailers, semi trailers and other Transport Vehicles	0

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
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1				
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IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	12,500,000	10,500,000	10,500,000	10,500,000
Total amount of equity shares (in Rupees)	125,000,000	105,000,000	105,000,000	105,000,000

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
EQUITY SHARES				
Number of equity shares	12,500,000	10,500,000	10,500,000	10,500,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	125,000,000	105,000,000	105,000,000	105,000,000

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
Equity shares						
At the beginning of the year	0	10,500,000	10500000	105,000,000	105,000,000	
Increase during the year	0	0	0	0	0	0
i. Public Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	10,500,000	10500000	105,000,000	105,000,000	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0

iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

Nil

[Details being provided in a CD/Digital Media]

Yes

No

Not Applicable

Separate sheet attached for details of transfers

Yes

No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting

Date of registration of transfer (Date Month Year) <input style="width: 400px;" type="text"/>			
Type of transfer	<input style="width: 100%;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px;" type="text"/>
Ledger Folio of Transferor <input style="width: 450px;" type="text"/>			
Transferor's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input style="width: 450px;" type="text"/>			
Transferee's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name

Date of registration of transfer (Date Month Year) <input style="width: 400px;" type="text"/>			
Type of transfer	<input style="width: 100%;" type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred	<input style="width: 150px;" type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input style="width: 150px;" type="text"/>
Ledger Folio of Transferor <input style="width: 450px;" type="text"/>			
Transferor's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name
Ledger Folio of Transferee <input style="width: 450px;" type="text"/>			
Transferee's Name	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>	<input style="width: 150px;" type="text"/>
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)**(i) Turnover**

8,671,722

(ii) Net worth of the Company

113,679,507

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	4,353,763	41.46	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	

2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others	0	0	0	
	Total	4,353,763	41.46	0	0

Total number of shareholders (promoters)

3

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	883,373	8.41	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	

4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	5,262,864	50.12	0	
10.	Others	0	0	0	
	Total	6,146,237	58.53	0	0

Total number of shareholders (other than promoters)

41

**Total number of shareholders (Promoters+Public/
Other than promoters)**

44

**VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	3	3
Members (other than promoters)	26	41
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	1	0	1	0	34.6	0
B. Non-Promoter	0	3	0	3	0	0
(i) Non-Independent	0	1	0	1	0	0
(ii) Independent	0	2	0	2	0	0
C. Nominee Directors representing	0	0	0	0	0	0

(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	1	3	1	3	34.6	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
RAVI KOTIA	01761963	Managing Director	3,633,763	
AMIT KOTIA	EEKPK3112P	CFO	360,000	
KEYUR GANDHI	03494183	Director	0	
YOGESH PRAJAPATI	02733610	Director	0	28/06/2024
ARSHITA DEVPURA	09649553	Director	0	
KOMAL CHAUHAN	AZEPC4881C	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
ANUPAMA SHARM, ✚	FGNPS8564M	Company Secretary	29/05/2023	RESIGNATION
KOMAL CHAUHAN	AZEPC4881C	Company Secretary	24/08/2023	APPOINTMENT

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	03/08/2023	30	11	94.23
EXTRA ORDINARY GENERAL MEETING	30/12/2023	29	14	95.96

B. BOARD MEETINGS

*Number of meetings held

6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	16/05/2023	4	4	100
2	01/07/2023	4	4	100
3	24/08/2023	4	4	100
4	04/11/2023	4	4	100
5	08/12/2023	4	4	100
6	29/03/2024	4	4	100

C. COMMITTEE MEETINGS

Number of meetings held

7

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	ACM	16/05/2023	3	3	100
2	ACM	24/08/2023	3	3	100
3	ACM	04/11/2023	3	3	100
4	ACM	02/03/2024	3	3	100
5	NRCM	16/05/2023	3	3	100
6	NRCM	24/08/2023	3	3	100
7	SRC	16/05/2023	3	3	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	RAVI KOTIA	6	6	100	5	5	100	
2	KEYUR GANDHI	6	6	100	3	3	100	
3	YOGESH PRAJAPATI	6	6	100	7	7	100	
4	ARSHITA DEVPUR	6	6	100	6	6	100	

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	RAVI KOTIA	MANAGING DIRECTOR	957,600	0	0	0	957,600
	Total		957,600	0	0	0	957,600

Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	AMIT KOTIA	CFO	924,240	0	0	0	924,240
2	KOMAL CHAUHAN	COMPANY SECRETARY	202,999	0	0	0	202,999
3	ANUPAMA SHARMA	COMPANY SECRETARY	99,999	0	0	0	99,999
	Total		1,227,238	0	0	0	1,227,238

Number of other directors whose remuneration details to be entered

3

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/Sweat equity	Others	Total Amount
1	KEYUR GANDHI		0	0	0	9,000	9,000
2	YOGESH PRAJAPATI		0	0	0	14,000	14,000
3	ARSHITA DEVPUR		0	0	0	13,000	13,000
	Total		0	0	0	36,000	36,000

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year Yes No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

Yes No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

VINEETA PIYUSH PATEL

Whether associate or fellow

Associate Fellow

Certificate of practice number

19111

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ... dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

- Company Secretary
 Company secretary in practice

Membership number

Certificate of practice number

Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

List of attachments

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

SHREE KRISHNA INFRASTRUCTURE LIMITED							
DETAILS OF MEMBERS,DEBENTURE HOLDERS AND OTHER SECURITIES HOLDER AS ON 31/03/2024							
FOLIONO	FIRST NAME	MIDDLE NAME	LAST NAME	FATHER NAME	JOINT HOLDER NAME	SHARES	FACE VALUE (IN RS)
1201060003976941	GANESH ABASAN PRIVATE					10000	10
1201090003254200	AVANI	K	PATEL	KAUSHIKKUMAR MANUBHAI PATEL		2500	10
1201330000360410	PARESH	J	PANDYA	JAGDISHCHANDRA K PANDYA	DARSHA PARESH	7500	10
1202570000259772	KIRANBEN	VIPULBHAI	PATEL	RAMESHBHAI JIVANLAL PATEL		10000	10
1203600003521002	BINNY	PATEL		PANKAJKUMAR HARILAL SANGHVI		10000	10
1203600003524421	PRADIP	CHANDUBHAI	PATEL	CHANDUBHAI SHAMBHUBHAI PATEL		10000	10
1204150001310781	HETAL	SHASHANK	DOSHI	CHAMPAKLAL MAGANLAL SHETH		70000	10
1204150001313233	JIGNESH	AMRUTLAL	THOBHANI	AMRUTLAL G THOBHANI		60000	10
1204150001314446	VARSHABEN	JIGNESHKUMAR	THOBHANI	N G KANABAR		60000	10
1204470025066852	KUNAL	KAMAL	NAITHANI	KAMAL RAMCHANDRA NAITHANI		47500	10
1205370000042548	DHAVAL	RAMESHCHANDRA	KOTIA	R M KOTIA		360000	10
1205370000057966	RAVI	RAJIV	KOTIA	RAJIV RAMESHCHANDRA KOTIA		3588763	10
1205370000057970	AMIT	RAMESHBHAI	KOTIA	RAMESHBHAI MANILAL KOTIA		360000	10
1206690003172351	HARI	RAM	GOENKA	BABU LAL GOENKA		7500	10
1207020000992103	REETABEN	MANGALBHAI	PANCHAL	SOMABHAI CHHAGANBHAI PANCHAL		15000	10
1207020002778227	NAKSHI	CONTRACTOR		MAYANKBHAI CONTRACTOR		2500	10
1207020002860187	YASH	VINAYKUMAR	TRIVEDI	VINAYKUMAR TRIVEDI		2500	10
1207230000040772	DEVANSH	GANDHI		KALPESH CHANDRAKANT GANDHI		2500	10
1207650000263133	DARWIN	PARSHOTTAM	PATEL	PARSHOTTAM SHANKARLAL PATEL		10000	10
1208160006610441	MOHAK	VIJAYKUMAR	RUPARELIA			5000	10
1208160016663419	CHINTANKUMAR	PRAVINBHAI	RAVAL			5000	10
1208160018536657	ARPIT	HARESHBHAI	PRAJAPATI			2500	10
1208160056892563	VIVEK	PATEL				5000	10
1208160141665001	SHILUKUMAR	HARSHADBHAI	PATEL			2500	10
1208160142069549	HARSHIDA	MUKESHBHAI	PATEL			5000	10
1208160147252857	KAJAL	SHAH				2500	10
1208180076108737	PATEL	MADHUBEN	DAHAYBHAI	DAHAYBHAI		10000	10
1208610000002391	TEJ	DOSHI				60000	10
1208670003748776	AMIT	JUGRAJ	JAIN	JUGRAJ JAIN		12500	10
1304140001735186	RAVI	RAJIV	KOTIA	RAJIV RAMESHCHANDRA KOTIA		45000	10
IN30021445242691	BAKULESH	MAFATLAL	OZA	MAFATLAL BABULAL OZA		67500	10
IN30042510065951	AIYUB	MOHAMED	YACOUBALI	MOHAMED		22500	10
IN30042510164506	SOUTH GUJARAT SHARES AND SHAREBROKERS LI					20000	10
IN30042510175746	YACOUBALI VENTURE COMMODITY BROKING PRIV					5000	10
IN30160411767773	RAHUL	RUDOLPH	DSOUZA	RUDOLPH NICHOLAS DSOUZA		97937	10
IN30160411767812	ROSE	RUDOLPH	DSOUZA	RUDOLPH NICHOLAS DSOUZA		63968	10
IN30160411767982	ROMA	RUDOLPH	DSOUZA	YUSUF PREM SINGH		83968	10
IN30160412769346	BRIDGET	NOEL	FERRAO	NICHOLAS THEOPHILIS DSOUZA		50000	10
IN30160412769475	NOEL	ALEX	FERRAO	ALEX FERRAO		50000	10
IN30236510695160	SHIMLA	RANI		MOHAN LAL		10000	10
IN30310810195436	DIVYA	KANDA		VIKAS KANDA		10000	10
IN30412310051198	MAGIC TOUCH SECURITIES PRIVATE LIMITED					2090000	10
IN30412310051202	NAMRA TRADERS AND DISTRIBUTORS LLP					990000	10
IN30412310051219	SHREE MANIBHADRA BROKING PRIVATE LIMITED					2010000	10
IN30412310059844	SHREE KRISHNA CHALET AND ORGANIC FARMS P					137864	10
TOTAL						1,05,00,000	

Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Shree Krishna Infrastructure Limited** ("the Company") as required to be maintained under the Companies Act, 2013 (the Act) and the rules made there under for the financial year ended **on 31st March, 2024**. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers, and agents, I certify that:

1. The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
2. During the aforesaid financial year, the Company has complied with provisions of the Act & Rules made there under as may be applicable, in respect of:
 - i. Its status under the Act; Listed Company.
 - ii. Maintenance of registers/records & making entries therein within the time prescribed therefore as stated in the **Annexure -A**;
 - iii. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within the prescribed time as stated in the **Annexure -B**;
 - iv. Calling/ convening/ holding meetings of Board of Directors, its committees, and the meetings of the members of the Company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
 - v. closure of Register of Members/Security holders, as the case may be;
 - vi. advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act; **not applicable**;
 - vii. contracts/arrangements with related parties as specified in section 188 of the Act;
 - viii. issue and allotment of convertible warrants or transfer or transmission or buy back of securities/redemption of preference shares or debentures/ alteration or reduction of share

capital/ conversion of shares/securities and issue of security certificates in all instances;
not applicable.

- ix. keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act; **not applicable.**
- x. declaration/payment of dividend; transfer of unpaid/unclaimed dividend/other amounts, as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act; **not applicable.**
- xi. signing of audited financial statements as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- xii. Constitution/ appointment/ re-appointments/retirement/ ~~filling up casual vacancies/~~ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- xiii. appointment/consent/ ~~reappointment/filling up casual vacancies~~ of auditors as per the provisions of section 139 of the Act;
- xiv. approvals required to be taken from ~~the Central Government, Tribunal, Regional Director,~~ Registrar, Court or such other authorities under the various provisions of the Act;
- xv. acceptance/renewal/repayment of deposits; **not applicable.**
- xvi. borrowings from its directors, members, public financial institutions, banks and others and creation/modification/satisfaction of charges in that respect, **not applicable.**
- xvii. loans and investments or guarantee(s) given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;
- xviii. Alteration of the provisions of the Memorandum and/or ~~Articles~~ of Association of the Company; **not applicable.**

**** The Annual General Meeting will be held on Monday, September 02, 2024.**

**For, Vineeta Patel & Co.,
Practicing Company Secretary**

**Vineeta Piyush Patel
Proprietor
ACS: - 37699/CP: - 19111
UDIN:
PR: 1229/2021**

**Place: Mumbai
Date:**

Annexure -A
Statutory Registers as maintained by the Company

1. Register of Member including index u/s 88 (1)(a)
2. Register of Charges u/s 85 (1)
3. Register of Directors and Key Managerial personnel u/s 170 (1)
4. Register of Members present in Annual General Meeting/Extra Ordinary General Meeting
5. Register of Loans, guarantee, security, and acquisition made by the Company u/s 186(9)
6. Register of contract or arrangement in which Directors are interested u/s 189.

For, Vineeta Patel & Co.,
Practicing Company Secretary

Vineeta Piyush Patel
Proprietor
ACS: - 37699/CP: - 19111
UDIN:
PR: 1229/2021

Place: Mumbai
Date:

Annexure 'B'

Following the forms and return had filed by the company with the Register of Companies for the financial year ending 31st March, 2024.

a. With Registrar of Companies

Sr. No.	Form No.	SRN	Date of Filing	Whether filed with prescribed time	If delay in filing whether requisite additional fees paid (yes/no)
1	Form MGT-14	AA2513950	18-05-2023	Yes	NA
2	Form MGT-14	AA3308659	05-07-2023	Yes	NA
3	Form MGT-14	AA4005147	05-08-2023	Yes	NA
4	Form AOC4- XBRL	F62890025	04-08-2023	Yes	NA
5	Form MGT-7	F62897475	04-08-2023	Yes	NA
6	FORM MR-1	AA4001114	05-08-2023	Yes	NA
7	Form MGT-15	F62951538	08-08-2023	Yes	NA
8	Form DIR-12	AA4222738	18-08-2023	No	YES
9	Form MGT-14	AA4444763	29-08-2023	Yes	NA
10	Form DIR-12	AA4511488	02-09-2023	Yes	NA
11	Form MGT-14	AA6344311	08-12-2023	Yes	NA
12	Form MGT-14	AA6504890	30-12-2023	Yes	NA

**For, Vineeta Patel & Co.,
Practicing Company Secretary**

**Vineeta Piyush Patel
Proprietor
ACS: - 37699/CP: - 19111
UDIN:
PR: 1229/2021**

**Place: Mumbai
Date:**