

To,
The Manager,
Corporate Relations Department
BSE Limited
P. J. Tower, Dalal Street, Fort,
Mumbai – 400 001

Date: 22.05.2024

Scrip Code: 542146

Sub: Intimation of Trading approval received from BSE Limited on 21.05.2024 for Trading of 5,00,000 equity shares of Rs. 10/- each issued at a par bearing distinctive numbers from 10500001 to 11000000 issued to non-promoter on a preferential basis pursuant to conversion of warrants.

Dear Sir/Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") (as amended) read with Schedule III of the SEBI Listing Regulations, this is to inform that the Company has received approval for Trading of 5,00,000 equity shares of Rs. 10/- each issued at par, bearing distinctive numbers from **10500001 to 11000000** issued to non promoter on a preferential basis pursuant to conversion of warrants, approval letter received from "BSE Limited" dated 21.05.2024 is attached herewith for your reference. We hereby confirm that the content of our Notice No. 20240521-10 dated 21.05.2024 is true and as per records of company.

Kindly take the same on your records.

For Shree Krishna Infrastructure Limited

Komal Chauhan
Company Secretary and Compliance Officer
Membership No. A67925

Encl:

1. BSE Trading Approval Letter dated May 21, 2024 having Ref No. LOD / PREF / SV / 330 / 2024-2025
2. Notice No. 20240521-10 dated May 21, 2024

LOD / PREF / SV / 330/ 2024-2025

" E - Letter "

Tuesday, May 21, 2024

The Company Secretary
Shree Krishna Infrastructure Limited
101 1st Floor 36 Shri Rang Residency
Vadia Rajpipla
393145

Dear Sir / Madam,

Re: Trading of 500000 Equity Shares of Rs. 10/- each to be issued at a par bearing distinctive numbers from 10500001 to 11000000 issued to Non Promoters on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Wednesday, May 22, 2024** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20240521-10** dated **May 21, 2024** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Sabah Vaze
Senior Manager

NOTICES

Notice No. 20240521-10

Notice Date 21 May 2024

Category Company related

Segment Equity

Subject Listing of New Securities of Shree Krishna Infrastructure Limited

Content

Trading members of the Exchange are hereby informed that the under mentioned new securities of Shree Krishna Infrastructure Limited (Scrip Code - 542146) are listed and permitted to trade on the Exchange with effect from **Wednesday, May 22, 2024**.

Security Details	5,00,000 equity shares of Rs. 10 /- each par to Non Promoters on a preferential basis pursuant to conversion of warrants . These shares are ranking pari-passu with the old equity shares of the company.		
Dist. Nos.	10500001 to 11000000		
Date of Allotment	09/04/2024		
Issue Price	Rs. 10/-		
ISIN	INE951Z01013		
Lock-in Details	No. of shares	Dist. Nos.	Lock-in upto
	5,00,000	10500001 to 11000000	30-11-2024

Sd/-

Sabah Vaze

Senior Manager