



POOJA GANDHI & CO

Company Secretaries

Mob : 9769 338 810 ● Email : cspoojaparekh@gmail.com

ANNEXURE IV

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” prior to issue and allotment of 80,00,000 Convertible Warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, M/s. Pooja Gandhi & Co., have verified the relevant records and documents of SHREE KRISHNA INFRASTRUCTURE LIMITED with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from (26.07.2022) till (28.07.2022). The details of allottee - wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of the Proposed Allottee	DP ID	Qty	Lock-in details	
			From	To
Ravi Rajiv Kotia	1205370000057966	1148763	28.07.2022	20.12.2022
Ravi Rajiv Kotia	1304140001735186	40000	28.07.2022	20.12.2022
Shree Manibhadra Broking Private Limited	IN30412310051219	550000	28.07.2022	20.12.2022
Magic Touch Securities Private Limited	IN30412310051198	570000	28.07.2022	20.12.2022
Namra Traders And Distributors LLP	IN30412310051202	270000	28.07.2022	20.12.2022



P Gandhi

Add : A-009, 5th Floor, Hiren Chs. Gokhale Road, Dahanukarwadi,
Kandivali (West), Mumbai - 400067



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Rahul Rudolph Dsouza	IN30160411767773	13969	28.07.2022	20.12.2022
Roma Rudolph Dsouza	IN30160411767982	33968	28.07.2022	20.12.2022
Rose Rudolph Dsouza	IN30160411767812	13968	28.07.2022	20.12.2022

None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.

- c) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- d) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MOA) and Article of Association (AOA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AOA of the company."
- e) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year is more than 5% of the post issue fully diluted share capital of the issuer.

For Pooja Gandhi & Co.
Practicing Company Secretaries

CS Pooja Gandhi
Proprietor
ACS: 22838, COP:20135
Date: 27.07.2022
UDIN:A022838D000690978
Peer Review Certificate No : 1367/2021

