

Date: 03.10.2022

To,  
The Listing Department  
Corporate Relations Department,  
BSE Limited,  
PJ Towers, Dalal Street Fort,  
Mumbai-400001

BSE Scrip Code: 542146

Sub: - Outcome of Board Meeting in Compliance of Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

Dear Sir/Madam,

With reference to the above captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of our Company at its meeting held on **Monday, 03<sup>rd</sup> October, 2022** at Registered office of the Company situated at **Bungalow No. 36, Rang Residency, Vadia, Rajpipla, Narmada-393145, Gujarat**, inter-alia considered and approved the following:

- a) Allotted 80,00,000 warrants convertible into 80,00,000 equity shares of face value of Rs 10/- each to promoters and non promoters (received 25% money on issue price from the above said promoters and non promoters) on preferential basis.

The above allotments are made in accordance with SEBI (Issue of Capital and Disclosure and Requirements) Regulations, 2018 read with Companies (Share Capital and Debentures) Rules, 2014 and Companies Act, 2013. The above allotment is in accordance with the In principal approval received from **BSE dated 19<sup>th</sup> September, 2022**.

The Board Meeting was commenced at 4.15 PM and concluded at 5.15 PM.

Kindly take the note of the same.

Thanks & Regards,

**For Shree Krishna Infrastructure Limited**

ANUPAMA  
SHARMA

**Anupama Sharma**  
Company Secretary and Compliance Officer